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UNITED STATES DISTRICT COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

DREAMSTIME.COM, LLC, a Florida LLC,	Case No. 3:18-CV-01910-WHA
Plaintiff,	DECLARATION OF JESSIE STRICCHIOLA IN SUPPORT OF
v.	PLAINTIFF DREAMSTIME.COM, LLC'S OPPOSITION TO DEFENDANT
GOOGLE, LLC, a Delaware LLC; and DOES 1-10,	GOOGLE LLC'S MOTION FOR SUMMARY JUDGMENT
,	Judge: Hon, William H. Alsup

Hearing Date: June 11, 2020

CASE NO.: 3:18-CV-01910-WHA

Time: 8:30 a.m.

Defendants.

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I, Jessie Stricchiola, declare as follows:

I am an employee and founder of Alchemist Media, Inc., a digital marketing firm that provides various internet and search engine marketing consulting services. I have no personal interest in the above-captioned matter and the facts and opinions set forth herein are based on my years of experience and knowledge. Except as otherwise stated, I have personal knowledge of the facts set forth herein and if called as a witness I could and would competently testify thereto.

I. **QUALIFICATIONS AND EXPERIENCE**

- 2. I am a graduate of Smith College in Northampton, Massachusetts. I began studying search engine optimization in 1997 and obtained my first employment as a search engine optimization and internet marketing consultant utilizing web analytics and performing web traffic analysis in 1998. Since that time, I have developed, implemented, and optimized internet and search marketing strategies for various types of businesses, including educational, commercial, nonprofit, and product and service-based organizations. I founded Alchemist Media, Inc. in 2002.
- 3. I am co-author of *The Art of SEO*, a treatise on the practice of search engine optimization—the process of optimizing and publishing content for discoverability on the web. Published by O'Reilly Media, (1st ed. 2009, 2d ed. 2012, 3d ed. May 2015). The Art of SEO has been used as required or recommended reading in U.S. and international universities, including Georgetown University, the University of Southern California, University of California-Los Angeles, University of California-San Diego, University of California-Davis, the University of Wisconsin, Syracuse University, the University of Mumbai, the City University of Hong Kong, and others.
- 4. I have been a speaker at various search engine and internet industry conferences since 2002 including Ad:tech, O'Reilly's Web 2.0, Pubcon, Shop.org, FOO Camp (O'Reilly), Search Engine Strategies, Search Marketing Expo ("SMX"), and others. In 2003 I worked with industry colleagues and search experts to cofound the Search Engine Marketing Professional Organization ("SEMPO"), now part of the Digital Analytics Association ("DAA"). I spent two years on the Board of Directors for SEMPO and served as Chair of the Membership Committee.

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5. As a re	esult of my search industry work on discovering and reporting on click fraud
within paid search ad	vertising, Urchin Web Analytics engaged my services to help them understand
the techniques used in	website traffic analysis to identify, isolate, and report on fraudulent and
invalid click activity	within Pay Per Click ("PPC") campaigns.

- 6. Urchin Web Analytics was acquired the following year by Google, and subsequently re-branded as Google Analytics.
- 7. I was similarly engaged as an independent consultant by Microsoft during its prelaunch development of the Microsoft adCenter (later re-named Bing Ads) platform, to advise on how to perform ad traffic analysis in order to detect and address invalid click activity
- 8. I was similarly engaged as an independent consultant by Fair Isaac Corporation, creators of the FICO score, to advise on traffic analysis for the purpose of click reporting technology development, which led to an industry-first click fraud reporting study between Fair Isaac and SEMPO in 2006. My curriculum vitae, which includes my publications for the last ten years, is attached hereto as Exhibit A.
- 9. In addition to providing internet and search marketing consulting, I have provided litigation support as an internet and search/digital marketing expert witness for litigation matters involving various aspects of digital marketing including search engine optimization ("SEO"), digital content discoverability, paid search, and related subject areas. A list of the cases for which I have provided testimony in the last five years is attached hereto as **Exhibit B.**
- 10. In connection with the above-captioned matter, I have reviewed various information, documents, and testimony provided by and/or produced by Dreamstime.com LLC ("Dreamstime") and/or Google LLC ("Google") (hereinafter referred to as the "Parties") to perform the following analyses for the period of late 2015 through September 30, 2018:
 - a) Provide an assessment of specific actions taken by Google and determine whether these actions could have been, and/or are likely to have been, responsible for causing losses of Google organic search traffic to www.dreamstime.com;

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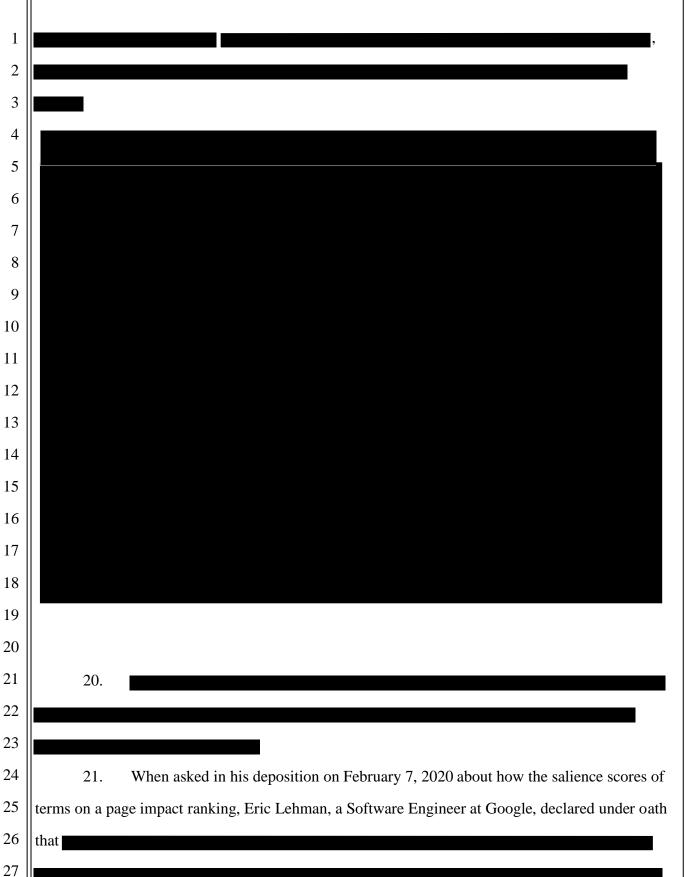
b) Provide an assessment of whether any actions taken by Dreamstime
could have been, and/or are likely to have been, responsible for
causing a loss of organic traffic to www.dreamstime.com; and
c) Identify what information Google knew, or had in its possession and
could have reasonably and readily accessed, regarding any actions
taken on its part that could have been or were responsible for causing a
loss of Google organic search traffic to www.dreamstime.com.

11. I prepared a report in connection with the assessments noted above, which report was attached as Exhibit P to the Lehman Declaration in support of Google's Motion for Summary Judgment. The relevant documents pertaining to the opinions I have provided herein are attached hereto as indicated. Based upon my review, knowledge, background, training, and experience, I set forth the following:

II. SUMMARY OF WHAT WE KNOW

- 12. There has been much back and forth in this matter on numerous issues. While I endeavor to provide responsive explanations of my analysis in the paragraphs that follow in response to Mr. Lehman's most recent declaration, I believe it is important at this stage to summarize certain facts and illustrate what I believe, based on my experience, training, and analysis of materials presented to me, to be striking contradictions in the information provided and the various positions taken by Google as this matter has unfolded during the course of this litigation.
- 13. The Dreamstime.com website sells stock images. Its website's success in organic search is dependent upon its appearance in search results for various queries/query intents including and related to stock images and stock photos, as well as topically related terms.
- 14. Dreamstime.com saw a significant decline in Google organic search traffic beginning in or around November of 2015, as recorded by Google Analytics. Google does not dispute that its Google Analytics data which it provided to Dreamstime with respect to Dreamstime.com began to show significant Google organic traffic losses at that time.

15.	On or about (according to documents and testimony provided by
Google) Goo	gle launched a change to one of its on-page scoring algorithms that determines
	. Specifically, it changed how it determined
	This is known internally to Google as
the S	Salient Terms scoring system.
16.	Neither of Google's two public-facing search representatives, John Mueller and Gary
Illyes, testific	ed to having any knowledge of the existence of this scoring system maintained by
Google; hence	ce, the majority of my responses herein are to Mr. Lehman's deposition and declaration
testimony.	
17.	Google's process for preparing to implement the above-referenced change to its
Salient Term	s scoring system in October and November of 2015 involved performing an extensive
pre-launch ex	experiment to analyze how this change would impact, according to Google, "randomly
selected" we	bpages from its index –
18.	Documentation which details the result of this experiment shows that not only did
Google choo	se the Dreamstime.com website as one of the "randomly" chosen URLs for the
experiment,	but this documentation confirms that the identified, measured impact that this change
had on the D	reamstime.com webpage was explicitly described and labeled to be a loss" by t
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19.	



(Exhibit E at 82:24-83:1.)

22. However, in a recently submitted declaration and in stark contrast to his earlier
statements, Mr. Lehman minimizes his prior statement, claiming "a 'loss' for salient terms
purposes would not necessarily result in a change in ranking for a particular webpage." (Lehman
Dec. ¶ 40.) We are left to ask, do terms with a higher salience score (weight)
of a webpage,
? Mr. Lehman's deposition testimony clearly
already answered these questions (), but
now his self-serving declaration contradicts his prior testimony. As noted below, his current
declaration makes no sense in light of the function of the salience score as Lehman himself
previously described – that based on his understanding and knowledge of Google search as a
Software Engineer who works directly on the Salient Terms scoring system –
23. During his deposition on February 7, 2020, to repeat, Mr. Lehman testified under
oath that
Exhibit E at 82:24-83:1.)
24. Yet in his more recent declaration, Mr. Lehman changes his position on this topic
significantly. His most recent declaration claims:
(Lehman Dec. ¶ 53.)
25. By "we must ask, does Lehman mean to refer to the
fact that
? Because that was the correlation he testified to in his deposition as quoted above.
Lehman now purports to claim this correlation no longer exists. However, it stands to reason that i
something is "t that fairly clearly designates it as a simple or necessary correlation.
26. Mr. Lehman claims I have a "serious misconception" about how Google Search
works when I state that

Perhaps Mr. Lehman
misunderstands my statements on this matter. To be clear, by "essential," I am referring to the
fundamental truth of search that a search engine, such as Google, cannot determine a given.
webpage's relevance to a query without a system for determining
As I describe in detail in my report and below, Google calls this system the
/Salient Terms scoring system. Mr. Lehman does not explain what he means by "essential;"
in the absence of that explanation, I assume he misunderstood my use of the word.
27. Mr. Lehman continues to state that I am (Lehman Dec. ¶ 52)
. I think Mr. Lehman is
grossly wrong to mischaracterize my opinion, as I certainly did not use the term in my
discussion of the Salient Terms scoring signal – rather, I provided a descriptive illustration of the
direct influence that Google's salient terms scoring signal has on a webpage's ranking, according t
Mr. Lehman's own testimony, under oath, which forms the basis for my illustration:
28. "
(Exhibit E at 82:24-83:1.).
29. Google, through Mr. Lehman's declarations, has made various statements throughout

- ut this litigation claiming that neither Google nor anyone else can go back in time and attempt to identify what may have contributed to a website's ranking (and subsequent traffic) losses in the past. Specifically, they repeat: "This [] means that neither Google nor anyone else is in a position to pinpoint the specific reasons why, at some point in the past, a particular website ranked where it did within search results or to explain in detail why its rank may have fluctuated over time in response to particular search queries." (Exhibit G at 4:5-8.)
- This is absurd. SEO professionals do this specifically, analyze and pinpoint various 30. correlative and causal factors contributing to a website's historical performance in organic search -

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35. There is a clear a disconnect between what Google says is impossible for anyone to
do (identify specific reasons why a website's ranking has fluctuated over time, or "historically"),
and what Google itself does
There is also a question of
what Google means by the concept of "at some point in the past" – perhaps Googlers only have a
split-second window in which to use these tools, before the inquiry is deemed to be "at some point
in the past"? What is the past? The previous hour? Previous week? Previous year? Mr. Lehman, in
February of 2020, before testifying about why a website (Dreamstime)
started to lose organic search traffic in 2015.
36. If there is an expiration date on the relevance of the information Google does in fact
have in its possession about why a website is
appearing where it is (or isn't) in organic search, then why would Mr. Lehman have
, in preparation for his deposition in this matter? Particularly when
one of the main issues in this case is a change that Google made to its salience scoring system $-in$
2015?
37. Again, after repeating the claim that no one can possibly go back in time to identify
the specific reasons why a site did or didn't rank in certain positions for certain queries Google
simultaneously (actually, in the same document) makes a definitive statement about precisely what
is and isn't contributing to Dreamstime's loss of organic search ranking and traffic:
(Lehman Dec. ¶ 66.).
38. We are left to wonder – is Google only able to make that determination based on
Dreamstime.com's appearance in organic search at the moment Mr. Lehman made his analysis in
preparation of his April declaration, or is he speaking about the organic ranking and traffic drop that
began in November of 2015, when Google changed their Salient Terms scoring signal? Clearly, he
cannot be speaking of the latter if, as he previously verified under oath, Google couldn't go back in

time and "pinpoint the specific reasons why, at some point in the past, a particular website ranked

where it did within search results." (Exhibit G at 4:5-7.)

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	39.	In addition to these apparent contradictions, we also have the issue of Google
miracu	lously o	discovering a "bug" – after depositions were finished – purporting to show that the
aforen	nentione	ed change to the scoring of salient terms on the Dreamstime website (Figure 1) didn'
happeı	ı, after a	all. It was just a big mistake. Yes, that is correct, apparently now at the final hour in
this lit	igation,	Google discovered this bug which – when fixed – magically returned the salience
scores	for the	Dreamstime webpage in question to their pre-

- 40. Never mind the fact that Google launched this change to its Salient Terms scoring signal (which affected over of webpages in its index, according to Mr. Lehman) after performing a thorough evaluation and approval process, which included conducting experiments to see how this proposed algorithmic change would impact Google's organic search results; it also analyzed example webpages from its index to identify the specific impact that this proposed change would have had on these webpages. At the point at which Google performed the experiment, the identified impact to the Dreamstime.com webpage was negative –
- 41. When Google launched this change to their search engine, Google had not identified any "bugs" in the data output by its experiments, or by any of its Search Analysts involved in the experiment launch report. This signal change was launched based on

- as a result of the re-ordering of the salient terms on the page.

- 42. Nor did Google, between the launch of this signal change (November 2015) and Google's response dated December 4, 2019, identify any "bugs" in the experiment data or launch report which served as the basis for the
- 43. Google also didn't find this "bug" when preparing and verifying (by Lehman) its responsive documents for its December 4, 2019 response to Dreamstime's Interrogatory No. 1 dated March 11, 2019 (in which Google searched for algorithm-related documents mentioning Dreamstime), the experiment or launch report data it found, in which the Dreamstime.com website was used as an example website.

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- Nor did Mr. Lehman, when preparing for his February 6, 2020 deposition, find any 44. "bugs" in the experiment or launch report data.
- 45. Nor during his deposition, did Mr. Lehman testify to any "bugs" in the experiment or launch report data.
- 46. Magically, after 25-plus hours of deposition testimony of Google search employees, with the majority of this lengthy testimony specifically related to the demotion of the very salient ""images" "editorial" and "dreamstime" on Dreamstime's webpage, Google simply produced a declaration by Lehman dated February 26, 2020 (after the discovery cutoff) stating that lo and behold, the experiment data showing the negative impact to Dreamstime's website was actually wrong due to a "bug." We are now expected to believe that these terms were never demoted (

47. The remainder of this declaration serves to reiterate, and at certain points clarify, analyses and opinions set forth in my prior expert report.

III. GOOGLE ORGANIC SEARCH RESULTS

- 48. Google's organic or "free" search results rely on its various proprietary algorithms to both interpret the meaning of a user's search (query), and then to surface and order (rank) documents (webpages) within its search results in response to the user's query.
- 49. In the context of ranking search results in response to a user query, there is a distinction between the process of "query interpretation" – whereby Google employs its search algorithms to interpret a user's search "intent" (including identifying the category of information a user may be looking for, as well as its broadness or specificity) – and the subsequent process whereby Google identifies, and then orders or "ranks," relevant webpages in its search results after it has determined the intent of the query. Attached hereto as **Exhibit C** is a true and correct copy of the Google webpage the "Meaning of your Query," which was produced with my production at

Bates number	er JS0018 and is publicly available at
https://www	google.com/search/howsearchworks/algorithms/.
50.	Once Google determines a query's intent (what a user is looking for or attempting to
achieve base	d on the keywords they used to perform a search), Google establishes a list of "salient
terms"	explained by Google Software Engineer Eric Lehman during his
deposition, v	which I attended:
Attac	thed hereto as Exhibit D are true and correct copies of the relevant pages from the
February 7, 2	2020 deposition of Google through its Rule 30(b)(6) witness Eric Lehman ("Lehman
30(b)(6) Dep	position"), which I personally attended, at 41:12-23.
51.	As is generally understood in the search engine and SEO industry, and as Google has
testified, a	

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Attached hereto as Exhibit E are true and correct copies of the relevant pages from the
February 7, 2020 deposition of Google Software Engineer Eric Lehman ("Lehman Individual
Deposition"), which I personally attended, at 44:5-7; 46:8-10; 47:10-14; 47:23-24; 49:5-11; 49:25

- Google's mission to "deliver the most relevant and reliable information available" 52. underscores its position that its results must first and foremost be relevant, Attached hereto as **Exhibit F** is a true and correct copy of the Google webpage "How Search works – Our Mission," which was produced with my production at Bates range JS0009-JS0015 and is publicly available at https://www.google.com/search/howsearchworks/mission/.
- 53. Google repeatedly asserts in this matter that it algorithmically considers other factors in ranking webpages, including assessments of the quality of content on the page (with "quality" signals) as well as the usability of the page. But Google's mission is relevance, and for an indexed page to appear in Google's search results, Google's ranking system, by its own description, requires that the webpage be relevant to the query in order for it to be returned in search results for that query. The most "usable" webpage that is not relevant to a query is not going to be returned within search results for a query simply because of its high usability, nor is the "highest quality" webpage – if it is not a relevant result.

Google's System for Scoring the Salience of Words on a Page, Referred to Internally as: /Salient Terms" Signal The

As is generally understood in the search engine and SEO industry, and as outlined 54. above, in order for Google to determine whether a webpage is relevant to a query and/or a query's intent (and therefore make that document available to be returned and ranked in response to those queries when a user performs a search),

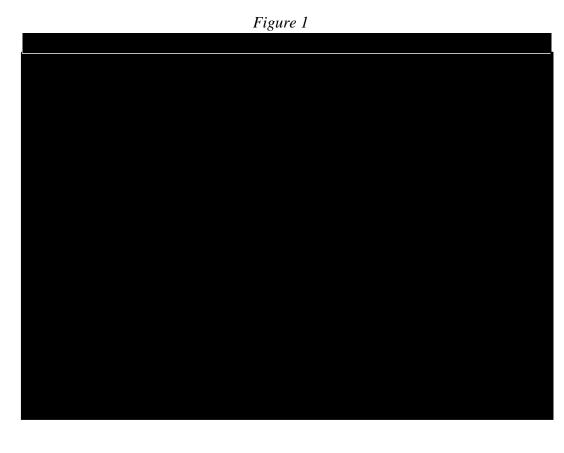
1 2 65. 3 4 5 . (See **Exhibit E**, Lehman 6 Individual Deposition at 82:24-83:1.) 7 Google's Process for Modifying its Search Algorithms 8 66. 9 In its Second Amended Responses to Plaintiff Dreamstime's First and Second Set of Interrogatories, Google describes its process for making changes to its search algorithms and the 10 11 signals it relies on (such as), which includes testing, reporting, and generating approval 12 requests: 13 "Google rigorously tests all such proposed changes, prepares reports about the observed effects of those tests, and prepares approval requests 14 15 for the changes that it decides should be implemented. Those reports and approval requests identify example websites that would be affected by a 16 given algorithmic change." 17 18 (**Exhibit G,** Google's December 4, 2019 Second Amended Responses at 6:22-25.) IV. **GOOGLE'S ACTIONS** 19 20 21 67. In its Second Amended Responses to Plaintiff Dreamstime's First and Second Set of 22 23 Interrogatories and the "Exhibit 6" attached thereto, Google details how it proposed, tested, and then launched a major change to the scoring signal, a change referred to as 24 25 which changed how . Attached hereto as 26 **Exhibit T** is a true and correct copy of Google's ST Launch Report attached as Ex. 6 to Google's 27

December 4, 2019 Second Amended Responses.

68. The change had such a significant impact on how Google ranked
webpages within its search results that the approval of Google's then Head of Core Search and
Google Fellow, Amit Singhal, (also known on the Google campus as "King of the Ranking") was
obtained before this change could be launched live in Google Search. A true and correct copy of
the produced by Google in this Litigation was attached as part of Google's
December 4, 2019 Second Amended Responses, Exhibit T at 40-80 (Ex. 6); see also Exhibit D
Lehman 30(b)(6) Deposition at 45:7-16. Mr. Lehman attempts to downplay Mr. Singhal's approva
in the context of this algorithm change – yet he does not provide evidence to show the actual
number of approvals Mr. Singhal was involved in for any relevant timeframe to support his claim.
69. As described above, part of the process by which Google tests and ultimately
approves changes to its search algorithms includes identifying "
". When asked in discovery for information and documents
indicating whether Google knew of any changes to its search algorithms (i.e., changes "that may
affect the contents or ordering of search results") that could have impacted, or did in fact impact,
Dreamstime's website, Google not only produced a document showing a direct, verified impact to
Dreamstime's website as a result of but the document shows that the change it made to
this ranking signal had a direct, measurable, and expressly negative impact on the Dreamstime
webpage Google identified in its testing. In fact, Google's analyst
." (Exhibit G, Google's December 4, 2019 Second Amended Responses at
pp. 6:24-25; 6:19-7:17; and Exhibit T at 47-48.)
70. The page in question was one of Dreamstime's many individual stock photo pages
(generally referred to as "product pages"). In Google's pre-launch experiment of its change to its
Salient Terms scoring signal, Google chose, out of its billions of indexed pages on the web, one of
Dreamstime's product pages to test its new ranking algorithm change to see how the page would be
impacted.

hereto as Exhibit H .
71. In detailing the negative impact to Dreamstime's webpage, Google states, "The
report indicates that this particular example webpage constituted a 'loss' because it would result in
different set of salient terms with more numbers than English words. It indicates that certain terms
'pink flamingo,' 'download,' 'designers,' '5611,' '615 771,' 'and 'flamingo couple' -were
identified as the most salient terms on the page, whereas 'dreamstime,' 'editorial,' 'birds,'
'wildlife,' '17442301,' and 'images' had previously been listed as the most salient terms. (Exhibit
G, Google's December 4, 2019 Second Amended Responses at 7:12-17.)
72. As described above, the "salience scores" of terms on an individual webpage, as
measured by the scoring signal,
to the change
("Base Salient Terms") and then shows the change in salience weights of these same terms after the
change was made ("Experimental Salient Terms"):

stated:



73. To reiterate the importance of this, in testimony on this matter, Google explicitly

(**Exhibit E**, Lehman Individual Deposition at 82:22-83:1.)

74.

Google attempts to minimize the impact to Dreamstime without evidence: "This discrete modification, which only affected one of the hundreds of signals that affect Google's search results, did not necessarily impact other webpages within Dreamstime's website, and it almost certainly did not cause Dreamstime's website to decrease in search rank position overall or with respect to the Listed Queries." (Exhibit G, Google's December 4, 2019 Second Amended Responses at 7:18-21.)

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75.	. This explanation is misleading and misguided for a number of reasons. First, it
appears Go	oogle is attempting to downplay the significance of its Salient Terms signal to its ranking
of webpag	ses, by referring to it as merely one of "hundreds of signals" that affect its organic search
results. As	s has been described above, Google accounts for

76. Second, when Google states that this change to its ranking signal, "did not necessarily impact other webpages within Dreamstime's website" Google is avoiding the basic UX (user experience) principle behind e-commerce website design – that the vast majority of ecommerce websites use, as an accepted best practice, the same webpage template for their entire inventory of product pages at the product page level. In *UX for Dummies*, Kevin P. Nichols and Donald Chestnut define outline this widely accepted e-commerce site development best practice:

> "One of the benefits of the UX design process is that UX design aims to create an underlying system to support the overall experience: a system where pages that are similar to one another in content and function can be supported by the same underlying system, called a template. Developing an experience that leverages a templated system of pages will reduce the level of complexity in the design and production process (not every page will need to be created uniquely) ... During the later stages of the UX design process, templates are used over and over again, as the site is populated with a variety of different content."

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Attached hereto as Exhibit I and produced with my production at Bates range
JS0045-JS0048 are true and correct copies of the relevant pages from the book <u>UX Fo</u>
<u>Dummies</u> , pp. 297; 341-342.

77. The vast majority of e-commerce websites rely on product page templates for their individual product pages, whereby the majority of individual product pages on a single website will generally share much of the same structure, layout and content – and differ only in the specific page areas that describe unique attributes of the particular product. As the authors of UX for Dummies explain:

> "To see template design in action, check out your favorite website, such as Amazon.com or Target.com. Take a look at the layout of two similar but different product pages (different TVs, for example). You will probably notice that the pages are quite similar in structure, including product placement, use of photographs, navigational placement, rating and reviews, and so forth. Although each of these pages highlights a different product, they use the same underlying page template."

See Exhibit I, UX For Dummies at pp. 343 (JS0047).

78. The authors continue to explain that product page templates are essential to an overall site's page template inventory:

> "Article page/product page (Level 4 or 5): A core part of the template inventory, this is typically a destination for the user. It is the point at which she reviews a detailed product listing..."

See Exhibit I, UX For Dummies at pp. 349 (JS0048).

79. Furthermore, when asked at his deposition

salience for the template-driven, stock image related terms on the page, would have similarly
impacted every other product page. A true and correct copy of Dreamstime's online archive
showing that as of October 4, 2015, it contained over 30 million product pages is attached hereto as
Exhibit J , was produced with my production at Bates number JS0008, and is publicly available at:
https://web.archive.org/web/20151004003650/http://www.dreamstime.com:80/welcome.
84. While Google states that its modification to the ranking signal "almost
certainly did not cause Dreamstime's website to decrease in search rank position overall or with
respect to the Listed Queries" (with the listed queries being stock photos, stock photo, and stock
images), Google has provided no evidence whatsoever for the basis of this near certainty.
"Almost certain," without some form of data, information, or analysis which
appear to have been readily available to Google to support this conclusion, is simply not supported
by any evidence.
85. What is certain, according to documents and testimony provided by Google, is that
the impact of Google's change to ranking signal to this Dreamstime product page was
identified, quantified, and confirmed in Google's testing. And what is clear, based on Dreamstime's
product page templates (which were and continue to be developed in accordance with universally
accepted and widely implemented e-commerce webpage template practices) – is that the
change, to the extent that the change was measured and scored as a "loss" and that it lowered
the salience score of
Dreamstime's 30 million product pages at that point in time, and continued to affect all new pages
Dreamstime would add to its site utilizing the same product page template.
86. To date, I have not seen or otherwise been provided with materials to support

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website. And while Google attempts to contend, without evidence, that this change did not "necessarily" impact other pages on Dreamstime's website (which in and of itself is an implied admission that it did negatively impact the page identified), based on the fact that millions of Dreamstime's website pages shared the same page template as the page, by logical inference from my own expert analysis of Dreamstime's website design, based on over two decades performing SEO analyses of websites, it is extremely likely this change made by Google directly impacted all of Dreamstime's product pages in a similar manner.

V. DREAMSTIME.COM'S ORGANIC SEARCH TRAFFIC LOSSES

- 87. I have obtained and reviewed Google Organic Search Sessions reports from Google Analytics data for the Dreamstime.com website covering the time period of October 1, 2015 through September 30, 2018. Google Analytics is Google's own website analytics product offered to webmasters, and its data is wholly maintained by Google. In my analysis, I personally reviewed Dreamstime's Google Analytics account, and interviewed Dreamstime officials to verify their Google Analytics configurations and data to ensure that the settings had not changed in any meaningful way during the relevant period. At no point in this litigation has Google disputed the validity or accuracy of the Google Analytics data for the Dreamstime website.
- 88. I have also reviewed Google organic search impression data provided by Google for searches in which webpages from the Dreamstime.com website appeared in Google organic search results for the period February 10, 2016 through September 28, 2018. This data was not produced by Google until after its 30(b)(6) witnesses related to the data had already been deposed, on February 12, 2020. This data from Google does not include the period prior to February 10, 2016 (which covered the November launch period of the change and the three months that followed) due to the fact that Google did not preserve the data. This fact along with the fact that the Google Analytics sessions and revenue data is the most complete and consistent measure of what actually happened to Dreamstime's overall traffic and revenue during the relevant period are why I have relied upon Google's Google Analytics data for Dreamstime.com in assessing its organic traffic losses and subsequent revenue declines. Attached hereto as Exhibit K are true and correct

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copies of the relevant pages from the February 4, 2020 Individual deposition of Dale Nil ("Nil Deposition") regarding the preservation of data. (Nil Individual Deposition at 112:8-116:7.).

- 89. It must be noted that Google's purported data showing clicks and impressions for Dreamstime.com for all queries is not at all a reliable indicator of actual traffic and revenue to Dreamstime.com during the relevant time period, as the "clicks" data provided by Google cannot be accurate if Google Analytics organic session data is correct (and I have no reason to believe it is not). Lehman claims that the clicks noted in this data show how many users Google sent to Dreamstime.com during the time period it covers. (Lehman Dec. ¶ 63.) However, a comparison of the clicks data that Google produced to the total sessions data reported in Google Analytics shows that the "clicks" reported in the data Google produced in discovery wildly over-states the total number of sessions that Google's own Google Analytics reported to Dreamstime.
- 90. For example, on September 15, 2017, data from Google Analytics reported a total of Google Organic sessions (users coming to the Dreamstime.com website from Google Organic Search) on that day, with of those sessions being generated by New Users. The I figure represents the total number of sessions on the Dreamstime.com website on that date attributable to Google Organic Search. (See Exhibit R hereto, true and correct copies of Google Analytics data for September 15, 2017.)
- 91. Yet, Google's data claims that Google Organic Search sent "clicks" to Dreamstime.com of over (See **Exhibit L** hereto, a true and correct excerpted copy of Google's clicks data for September 15, 2017 produced in discovery.) This number is greater than Dreamstime.com's total Google Organic Search sessions reported by Google Analytics by a factor of Whatever the Google data is attempting to measure, it is not measuring actual sessions (generated by users who reached Dreamstime's website) via Google Organic Search referrals.
- 92. This same discrepancy was true throughout this period of time, where Google "clicks" data consistently and exceedingly overstates the Google Analytics sessions data, often by large factors. While it is apparent that Mr. Lehman has a working definition as to what these Google "clicks" he is referencing purport to measure, this click data clearly does not measure (as Mr.

Lehman suggests in his declaration) the number of users "Google sentto Dreamstime's website
from organic search results." (See Lehman Dec. ¶ 63.) There is no evidence from Google that these
"clicks" they are reporting are representative of actual website visits (measured in sessions) to
Dreamstime.com, as Google's own Google Analytics data shows a vastly lower number of sessions
– and at no point in this litigation has Google disputed the validity of their own Google Analytics
data for the Dreamstime.com website.

- 93. As a result, Lehman's statement in his declaration in support of summary judgment (see ¶ 63) that "Google sent more users to Dreamstime's website from organic search results in September of 2018 than it had in February 2016" is based upon unreliable data that is in direct conflict with Google's own Analytics data by a wide margin.
- 94. Figure 2 below shows Dreamstime's Google Organic Search Session data for the October 2015 through September 2018 time period. The graph illustrates the overall downward trend of Google organic session data for Dreamstime.com during this time period. I have attempted to show, with the red arrow, the point at which Google launched the change to its Salient Terms signal in November 2015, and how it correlates with Dreamstime's organic traffic decline:



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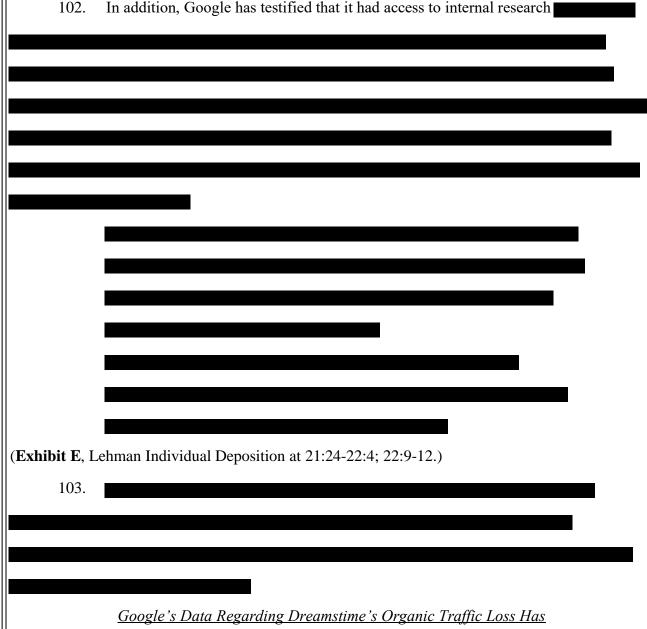
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VI. **DREAMSTIME'S ACTIONS**

- 95. The direct correlation between the Dreamstime loss of rankings and traffic in Google organic search and the precise date Google changed its Salient Terms signal in a manner that negatively impacted Dreamstime's global product page template (and the fact that all 30-plus million product pages used this template) provides the only reasonable, evidence-based explanation for the cause of Dreamstime's loss of Google organic search traffic. Google not only implemented a change to its search engine that directly impacted Dreamstime's website, but Google itself, before launching the change, ran an experiment that confirmed that their algorithm change had an expressly significant negative impact on Dreamstime.
- 96. This data notwithstanding, I examined information provided by both Dreamstime and Google relating to potential non-Google causes for the above referenced drop in Dreamstime's organic traffic and could not identify any other potential cause of the organic traffic drop.
- 97. In the course of my examination, I noted that Google itself eliminated many potential causes for Dreamstime's loss of organic traffic. Google reviewed its data related to manual actions and penalties on Dreamstime's webpages and concluded that, while certain manual actions were taken, "Google's manual action team has never taken any action or imposed any penalty in regard to Dreamstime's website that would have adversely affected its ranking in Google's search results." (Exhibit G, Google's December 4, 2019 Second Amended Responses at pp. 4:12-6:2.)
- 98. Google also asked an SEO consultant, Professor Mario Fischer, to analyze Dreamstime's diminished organic search performance. Google vetted and then provided his analysis to Dreamstime in early November 2016, approximately one year after the update. Notably, Fischer was not provided any information about or any other information already known to Google regarding changes Google made to its algorithms that would have impacted Dreamstime's performance. Fischer did identify Dreamstime's product pages as potential sources for its diminished performance, but his only reasoning for this was that their descriptive content was too thin. Attached hereto as **Exhibit M** is a true and correct copy of the certified translation from the Fischer analysis produced by Google in this litigation and previously marked as Exhibit 163.

99. This potential cause, too, would later be ruled out by a high-ranking Google
employee, John Mueller, a senior member of Google's Search Relations team. Essentially, Fischer
was counseling Dreamstime to add larger blocks of text into its product pages. Tellingly, a couple
of weeks before Mueller was deposed (a deposition I attended in person), Mueller replied in
agreement to a Twitter thread suggesting that blindly stuffing text into an e-commerce product page
would not improve a website's ranking. At his deposition, Mueller
Attached hereto as Exhibit N are true and correct
copies of the relevant pages and exhibits from the February 12, 2020 deposition of John Mueller
[pp. 8:9-9:18; 174:2-178:7; Exhibit 308].
100. Fischer also performed an analysis of Dreamstime's "backlinks," another possible
purported cause for a drop in organic traffic due to Google's efforts to reduce website ranking
benefits achieved through link schemes, and this was also eliminated as a potential cause for
Dreamstime's organic traffic loss. Using his own tools to measure the percentage of Dreamstime's
backlinks that were questionable versus those without complaint, Fischer found these percentages to
be "a comparatively VERY good signal" in Dreamstime's case. He concluded, "Problems with
backlinks should not be very likely with Google." See Exhibit M, Fischer Analysis at P_145480;
see also, attached as Exhibit O , a true and correct copy of a Google support webpage titled "Link
Schemes," which was produced with my production at Bates range JS0023-JS0025 and is also
publicly available at https://support.google.com/webmasters/answer/66356?hl=en.
VII. WHAT GOOGLE KNEW, OR COULD HAVE KNOWN, BUT FAILED TO
DISCLOSE
101. As of at least Google had in its possession documentation that
showed that a search algorithm change it had pushed live to its search engine had a direct, and
negative, impact on the Dreamstime website –



<u>Google's Data Regarding Dreamstime's Organic Traffic Loss Has</u>

<u>Not Been Preserved, is Unavailable, and/or Google Claims is Corrupt</u>

104. Google has, coincidentally, also failed to manage the very small amounts of data (in comparison to the volumes of data it manages for itself and its customers), specifically relating to Dreamstime's organic traffic losses – claiming this data was lost, unavailable, or "corrupt" in response to Dreamstime's repeated requests for this information. Repeatedly, Google has claimed it either didn't have data, it deleted data that it in fact did have at one point in this matter, and that the data it did have is "corrupt" but later changed that explanation to the data was "incorrect" due to a "bug" in the script written by one of its engineers. And then finally, after months of production

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including verified responses to interrogatories and four subsequent depositions of Google employees on these responses (which I personally attended), Google then claimed in yet another declaration that the data in its responses, upon which all of the deposition testimony was based, was now too, incorrect.

105. Given Google's competence and dominance in the realm of data and data reliability, the facts that all of Google's data losses, unavailability, corruptions, bugs, and/or errors relating to this matter have not only occurred and persisted, and that these errors have all explicitly benefitted Google's position in this matter is striking.

Google's Data Storage & Analysis Capabilities

- Google is a company entirely reliant on capturing, storing, and managing vast 106. amounts of data, and its success relies on entirely the accessibility and reliability of this data in order to develop, maintain and monetize its various search products – from serving search results in Google Organic Search to ad targeting for its Google Ads products – and to develop and monetize its entire suite of offerings for end users and organizations.
- 107. Since initially launching as a standalone web search engine, Google has evolved into a global leader in scalable cloud data storage and analysis solutions for enterprise businesses with its numerous cloud solutions – including its Google Cloud Storage platform and BigQuery data analytics products. Google's Cloud enterprise customers include PayPal, HSBC, eBay, Twitter, Colgate-Palmolive, The Home Depot, KeyBank, and others.
- 108. Google promotes Google Cloud products as "Designed for secure and durable storage," and its BigQuery product ensures its customers can "Have peace of mind with BigQuery's robust security, governance, and reliability controls that offer high availability and a 99.9% uptime SLA." Attached as **Exhibit Q** is a true and correct copy of a Google webpage which describes its BigQuery data warehouse services.

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109. In addition to Google advertising the reliability of its services for data storage, it also promotes the speed with which customers can analyze their stored data – boasting that customers can "easily leverage products like BigQuery to analyze gigabytes to petabytes of data in minutes, not months." However, while Google ensures its customers can analyze data in minutes, it apparently cannot analyze its own data, as requested in this case, for months. I understand that Dreamstime served Interrogatory No. 1 on March 11, 2019, seeking an explanation from Google of the reasons for Dreamstime's drastic decline in organic traffic. But for months, Google delayed its answer, claiming it was taking a long time to pull its own data. I understand the Court granted an extension over the delay after Google claimed the data was "corrupt," but that Google delayed beyond the length of that extension, as well.

Data Submitted by Google After the Litigation Discovery Cutoff

110. As noted, on February 21, 2020 – after the discovery cutoff in this matter, after providing thousands of pages of responsive documents and a full week of testimony from multiple deponents on the data and information set forth herein – Google suddenly notified Dreamstime that certain "salient terms" data was now wrong, the result of a "bug" in its data set.

On February 26, 2020, Google offered a declaration of Eric Lehman 111.

112. Dreamstime has relied on, and up until February 21, 2020, Google testified as to the accuracy of, the data provided in Google's prior verified responses. There is no way to verify . Google's original response was based upon Google's official launch report for a major, core algorithm change that it proposed, tested, and launched to its search engine algorithm which impacted over of all web pages in Google's

index, requiring approval from top ranking employees in Google search. See Exhibit G, Google's

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miraculously eliminated the reduction in salience for the terms identified in their first response

117. Neither Dreamstime nor myself were provided any access to these additional documents or testimony in discovery to test the veracity of this new data (and Lehman's new

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account of how it came to be), which serves to benefit Google, as this new data that has conveniently surfaced suffers from serious inconsistencies with Google's records provided during discovery – which we did in fact verify, through deposition testimony.

VIII. SUMMARY OF MY ANALYSES

- In response to requests in this matter, Google has produced documents which 118. identify an algorithmic change that Google implemented in . These documents expressly stated that
- 119. change was one of a number of algorithmic updates that occurred during the period, but Google has not produced data related to most of those changes, nor has it provided testimony as to whether or how these changes may have contributed to Dreamstime's organic traffic losses, because their testing documents did not specifically mention Dreamstime.
- 120. Google claims it cannot now reconstruct how its algorithms would have ranked Dreamstime webpages in the past, yet it admitted
- 121. The Professor Fischer analysis – the explanation for the loss provided by Google to Dreamstime in 2016 – was vetted and endorsed by Google, yet his primary recommendation was contradicted by Google's own witness, John Mueller. See Exhibit N Mueller Deposition at 174:2-178:7; Ex. 308 to Mueller Deposition. In addition, Google now attempts to claim, without evidence, that after their own consultant eliminated links (specifically, artificial backlinks), as a cause for Dreamstime's ranking and traffic drops – and after
- I. Google and Fischer eliminated multiple obvious non-Google causes for Dreamstime's organic traffic losses, such as manual changes or penalties and backlink issues – but

	122.	Based on my examination of information provided by both Dreamstime and Google
elating	g to pot	ential Dreamstime causes for the drop in Dreamstime's organic traffic, and, in
concur	rence w	with testimony provided by Google, I could not identify any actions taken on the part
of Dre	amstim	e which would have caused of the organic traffic drop.

123. In the absence of any such information which would point to specific actions on th
part of Dreamstime with regard to its website that would have been likely to have caused their
organic traffic declines – and in the presence of a significant amount of information, data, and
testimony provided by Google which does directly point to a likely cause, it is my expert opinion
that a Google algorithmic change, such as the change to the
documented here, is the most likely cause for Dreamstime's organic traffic loss beginning in
November of 2015.

I declare under penalty of perjury under the laws of the United States of America and the State of California that the foregoing information is true and correct.

Executed on May 14, 2020, at Santa Barbara County, California.

Jessie Stricchiola